

Readymoney Mansion, 43, Veer Nariman Road, Mumbai - 400 001, India. Tel : (91 22) 4971 9355, 4971 9255, 6633 2288, 6623 0000  
Email : mail@kangacompany.com, www.kangacompany.com  
Partners : A. M. Desai • B. D. Damodar • S. S. Vaidya • A. R. Amin • Ms. P. G. Mehta • R. V. Gandhi  
C. S. Thakkar • P. S. Damodar • K. S. Vaidya • M. A. Kamdar  
Associate Partner : Ms. N. H. Vardhan

CT/ 4583 /2023

December 14, 2023

**The Board of Directors,**  
**Gretex Share Broking Limited,**  
A-401, 4<sup>th</sup> Floor, Plot FP-616, (PT),  
Naman Midtown, Senapati Bapat Marg,  
Near Indiabulls Dadar (West),  
S V S Marg, Mumbai 400013,  
Maharashtra, India.

Dear Sirs,

**Re: Proposed initial public offering of equity shares of Gretex Share Broking Limited (“the Company”) and Offer for Sale by the Selling Shareholders (the “Offer for Sale”, and together with the Fresh Issue, “the Offer”)**

We hereby give our consent to act as Legal Advisors in respect of the proposed Offer of the equity shares of the Company and to our name being included in the Draft Red Herring Prospectus/Red Herring Prospectus/ Prospectus, which the Company intends to issue in respect of the Offer. However, such consent shall not be regarded as the consent of an “expert” as envisaged under the provisions of Section 26 of the Companies Act, 2013. We hereby also authorize you to deliver this letter of consent to the Registrar of Companies for the purpose of filing under provisions of Section 32 of Companies Act, 2013.

Name:	Kanga & Co., Advocates & Solicitors
Address:	Ready Money Mansion, 43, Veer Nariman Road, Fort, Mumbai- 400 001, Maharashtra, India
Telephone:	(+91 22) 6623000
Email ID:	chetan.thakkar@kangacompany.com
Contact Person:	Mr. Chetan Thakkar

Yours faithfully,  
Kanga and Company,



Partner